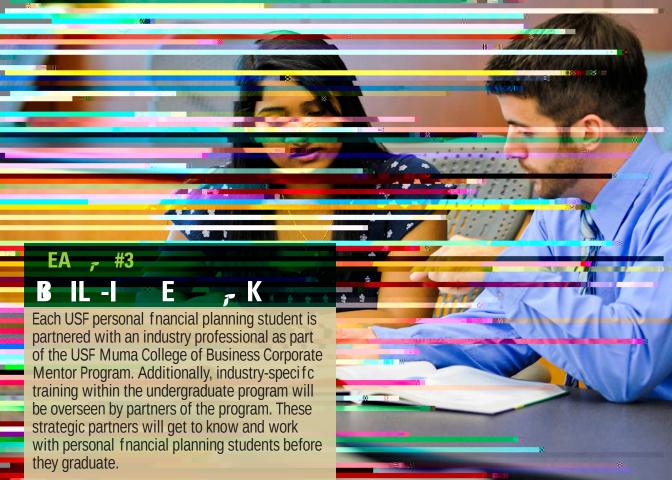


EMPLO MENT OPPORTUNITIES







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Deliver comprehensive fnancial planning instruction with an emphasis on quality client service

Provide the educational requirements needed to sit for the CFP® certification examination

Provide regularly-scheduled professional networking Implement additional skills, such as Fintech, sales, communication, behavioral fnance and ethics

CFP C

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Fundamentals of Financial Planning
Insurance Planning
Income Tax Planning
Investment Planning
Retirement Planning
Estate Planning
Financial Planning Capstone



