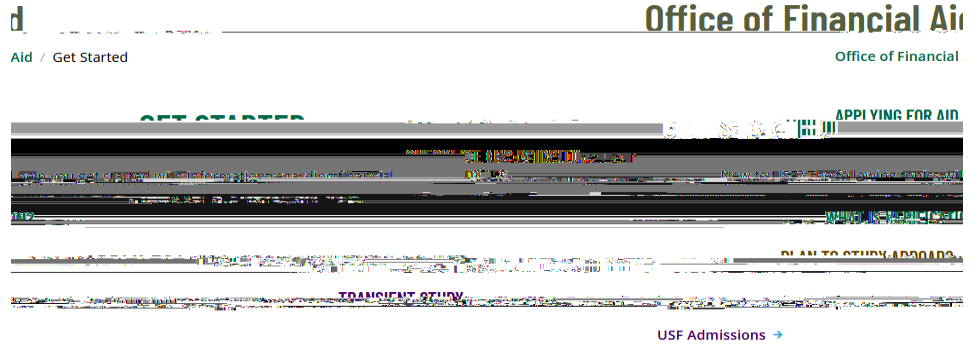
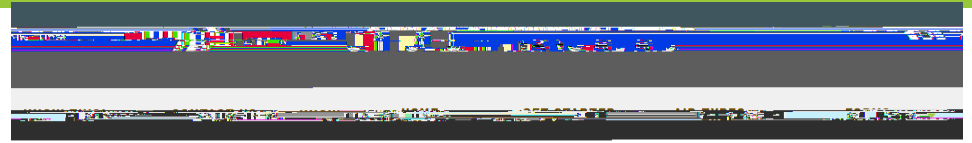


# Financial Aid & Fee Payment for Transfer Students

*Office of Financial Aid & Student Accounting Services*

# Follow Along



## HELPFUL PRESENTATIONS

[Orientation for First Year Students](#) →

[Orientation for Transfer Students](#) →

[Orientation for Graduate Students](#) →

Find out more about using Florida Pre-Paid at USF.

# What We Do...

- **Office of Financial Aid (SVC 1102)**—awarding student aid and disbursing to student account
- **Office of Admissions (SVC 1036)** —determines residency for tuition purposes **prior to classes beginning**, awards scholarships upon admission
- **Office of the Registrar (SVC 1034)**—updates residency for tuition purposes once student **is actively attending classes**
- **Student Accounting Services (SVC 1039)**—applies disbursed (paid) aid to the student's USF bill, Florida Pre-Paid, third party payments, 529 plans, wire transfers, places/releases holds on the student account, processes refunds & checks

- Due to federal regulations regarding the security of financial aid data, we are not able to provide you with detailed information about a student's financial aid
- Only a custodial parent listed on the FAFSA may receive financial aid information about the student. Students must complete the Financial Aid Privacy Release form for Dependent Students
- Additional authentication questions to confirm both the student and parent identity each time we are contacted by phone
-

# Financial Aid Checklist



Read Your USF Email

2023-2024 FAFSA (summer 2024)

**Complete the 2024-25 FAFSA** (fall 24, spring 25, summer 25)

Check OASIS for Unsatisfied Requirements

Accept Financial Aid Terms & Conditions in OASIS

Review & Accept Financial Aid Offer in OASIS

Deferment Approved in OASIS



# Check Your Requirements in OASIS

## Unsatisfied Requirements

Requirement	Status	As of Date
2023 Copy of Parent(s) 2021 IRS Tax Return Transcript	is needed	Jun 23, 2023
Copy of Student's 2021 IRS Tax Return Transcript	is needed	Nov 05, 2022
Online Federal Verification Worksheet-Student	is needed	Nov 18, 2022

The screenshot shows a list of requirements in OASIS. The first requirement is '2023 Copy of Parent(s) 2021 IRS Tax Return Transcript' with a status of 'is needed' and a due date of 'Jun 23, 2023'. The second requirement is 'Copy of Student's 2021 IRS Tax Return Transcript' with a status of 'is needed' and a due date of 'Nov 05, 2022'. The third requirement is 'Online Federal Verification Worksheet-Student' with a status of 'is needed' and a due date of 'Nov 18, 2022'. Each requirement entry includes a description of the document and a link to 'Upload Completed Documents Here'.



# How To Videos

- FAFSA
- Expected Family Contribution
- Unsatisfied Requirements
- Terms & Conditions
-



# Submit Your Final Transcripts

In order for your financial aid to be paid, you must submit your final college transcripts to the Office of Admissions before the start of classes



# Understand Your Costs!

**Is there an easy way to figure out how much it costs to attend USF?**

- Yes, use our

# Satisfactory Academic Progress (SAP)



- SAP is a Federal regulation and must be met each semester
  - Some aid programs cannot be paid if students are not meeting SAP requirements
- What are the requirements?
  - Maximum Time Frame: earning a bachelor's degree in less than 180 hours attempted over the entire college career (including courses from other schools)
  - GPA: having a 2.0 USF GPA by the time you are in junior standing
  - Pace: completing at least 67% of the courses enrolled in each semester (including courses from other schools)
- SAP is calculated at the end of every semester. Check your SAP status in OASIS regularly
- **Read** the policy on the homepage of our website

# Tuition Deferments

# Bookstore Advance Purchase Program (BAPP)

## What is the BAPP & How do I qualify?

Allows eligible students to purchase textbooks & supplies (at a USF campus bookstore) prior to the first day of classes using financial aid before it is paid

- Be enrolled at least half-time (6 credit hours) in USF hours; and
- Have financial aid that is at least \$100 more than your bill
- Check OASIS and your USF email
- **Summer A/C: Last day to use: 5/17/24**

# Questions About Financial Aid Awards?

\*Call Us:

813-974-4700

Monday-Friday 9am-4pm

In Person:

**SVC 1102**

Monday-Friday 9am-5pm

\*Call volume may be high. Please be prepared for longer wait times.

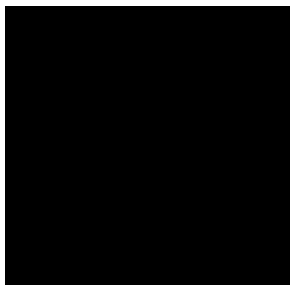
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# Understanding & Paying Your Bill

*Student Accounting Services*

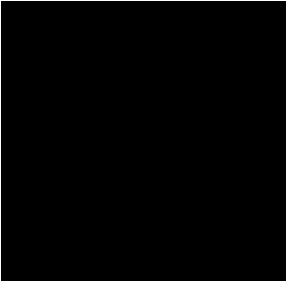
# Tuition & Fee Charges

Florida Resident – per Credit Hour						
Category	On-Campus	Off-Campus	Prepaid	Other	Notes	Amount
<b>State Fees</b>						
Tuition	\$105.07	\$105.07	\$105.07			\$105.07
<b>Local Fees</b>						
Local Fee	\$26.49	\$26.49	\$26.49			\$26.49
<b>Other Fees</b>						
Initial	\$46.88	\$46.88	\$46.88	Differential Plan Only		\$46.88
Transportation	\$3.00	\$2.25	\$0.00	NO		\$3.00
Transportation One JS	\$0.00	\$0.00	\$0.00	NO		\$0.00
Green Energy	\$0.00	\$0.00	\$0.00	NO		\$0.00
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# Tuition & Fees (continued)



Category	Amount	Description
Athletics	\$7.00	Local Fee
All Campuses	\$10.00	Local Fee
Activity and Service (A&S)		
All Campuses		
Local Fee		

This chart along with charge descriptions can be found at the code above

# Bill Due Date



**Due the 5<sup>th</sup> day of each term:**

**Summer A/C – May 17:**

**Summer B – June 28**

**Fall – August 30**

1. Tuition and Fees
2. Meal Plan

Exceptions: Financial Aid Deferment, FL Prepaid Plan, VA Deferment

If you meet one of the exceptions the Bill Due Date is later in the term:

**Summer A, B, C – July 12**

**Fall – October 11**

1. Tuition and Fees
  2. On Campus Housing
  3. Meal Plan
-

# Payment Options

## In OASIS:

1. eCheck – enter routing and account number. Payment posts to the account immediately
2. Credit Card (2.5% fee) – MasterCard, Discover, AMEX. **VISA is NOT accepted!**

**\*\*\*By Mail** – Check Payments, 529 checks, Money Orders and Scholarships:

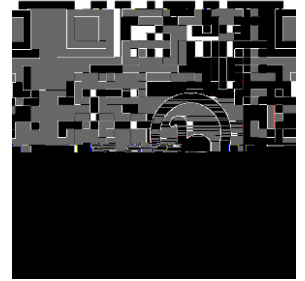
University of South Florida  
USF Payments –

# Viewing Your Bill





# Florida Pre-Paid Plans



## What It Covers...

**Tuition plans will not cover the full cost of tuition & fees**

USF will automatically bill Florida Pre-Paid (including Pre-Paid Housing) each semester

Students should confirm they have a Memo'd amount in OASIS. If amount is Memo'd the student's FL Pre-Paid is correctly linked.

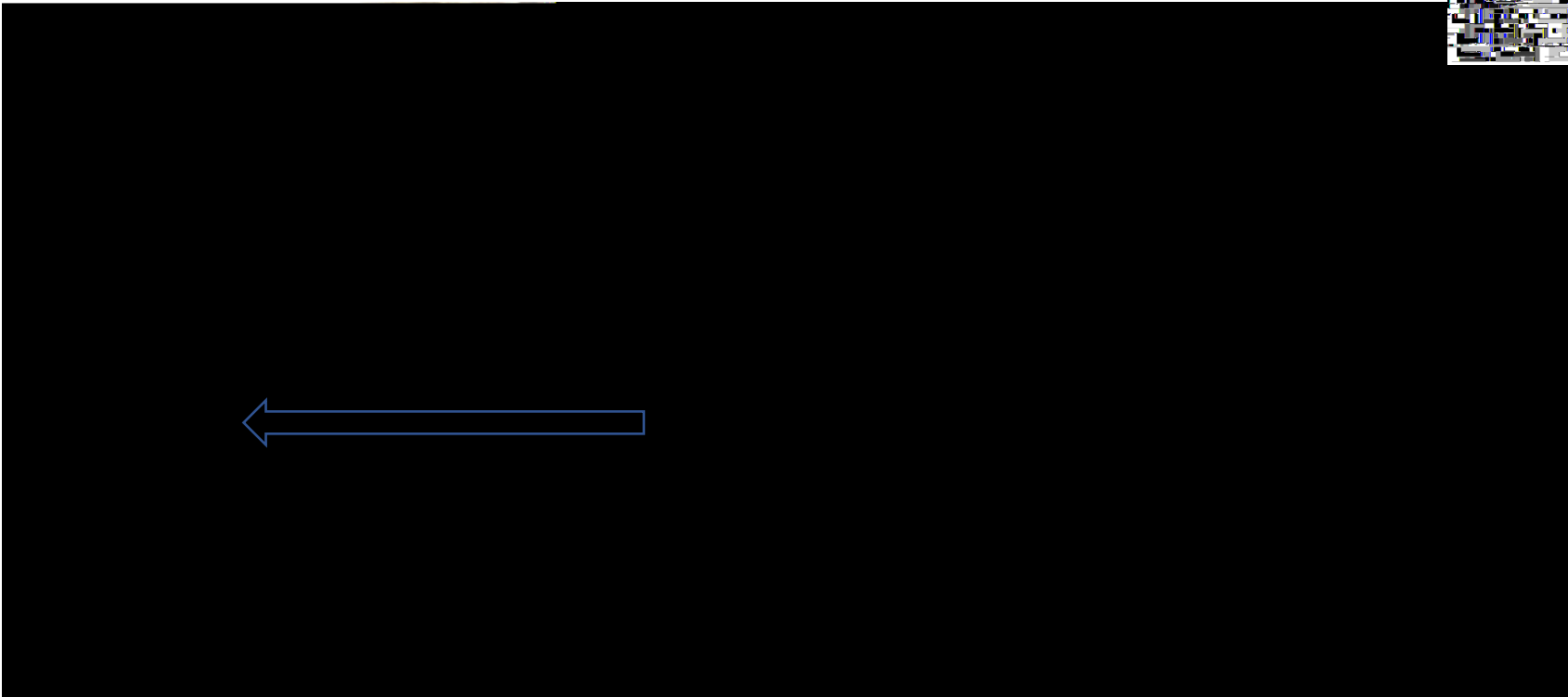
Students with Memo'd aid will automatically receive the extended bill due date.



# Florida Pre-Paid Video



# Viewing Florida Pre-Paid Plans





# Florida Pre-Paid "Memo Balance"



The Florida Prepaid Memo Item is the estimated amount US Express will bill you for the semester. Payments will officially post to the account as a payment approximately 2-4 weeks into the semester. For more information, see Florida Prepaid class info: [Florida Prepaid](#)

Florida Prepaid amount

Charge	Amount	Balance	Detail Code	Description
PUMC	Tuition - Undergraduate	\$1,109.50		
PUMC	Tuition - Career Entry	\$105.42		
PUGF	Tuition - Green Energy Fee	\$3.00		
PUMC	Tuition - Undergraduate	\$1,109.50		



# Florida Pre-Paid & Bright Futures

- These programs are independent of each other. If you have both, they will both pay to the account and will apply to





1 2 3 4 1 2 3 4 5 6

18 19 20 21 22 23 24 25 26 27

28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25

ay Friday Saturday Sunday Monday Tuesday Wednesday Thursday

30

31

26

27

28

29

Summer B  
FL Prepaid  
Payments Expected

13

14

15

9

10

11

12

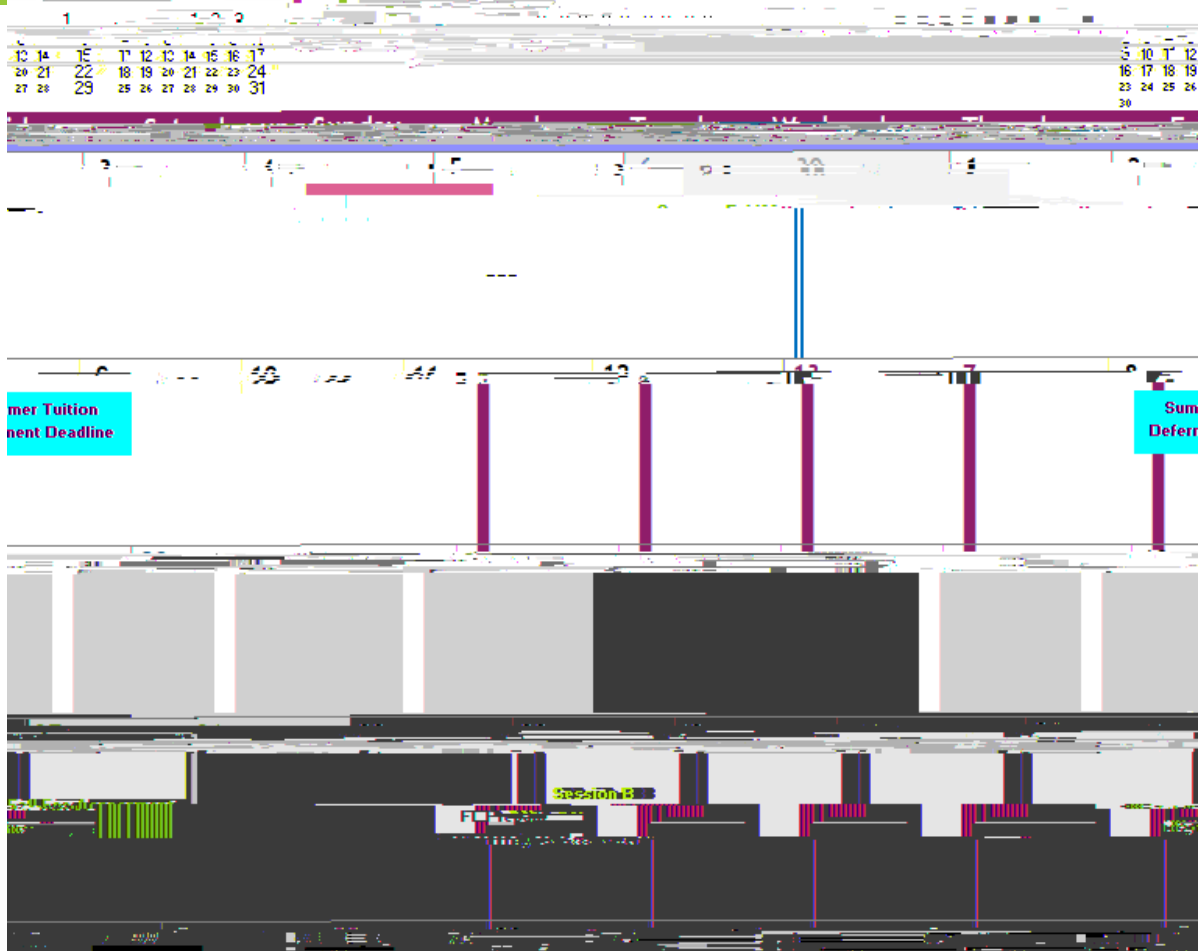
Session A/C  
FL Prepaid  
Payments Recv'd

USF CLOSED

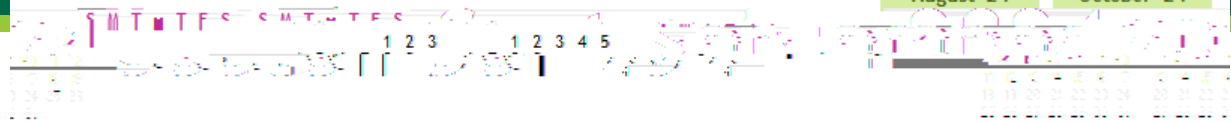
Summer B Drop/Add Ends

Summer B Classes  
Begin

Summer B Tuition Due  
w/o Deferment



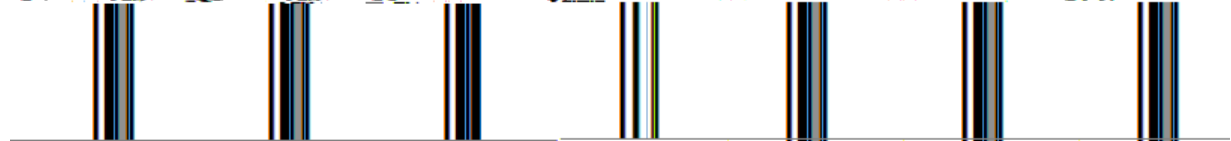




Monday Tuesday Wednesday Thursday Friday Saturday

	7	1				
USF CLOSED	Fall Class Cancellation w/o Deferment					

9	10	11	12	13	14	8
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30	1	2	3	4	5	29
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# Questions About Your Bill or Payments?

- Phone: 813-974-6056
- Monday-Friday 8:30am-4:30pm
- Email: [sfshelp@usf.edu](mailto:sfshelp@usf.edu)



- Location: Student Services Building (SVC 1039)
- Lobby Hours: Monday-Friday 8am-5pm

**Thank You &  
Welcome to USF!**

